

DURHAM AGRELLOS

ADVOGADOS



A **Durham Agrellos** constituiu-se em 2017 e nasceu da vontade de implementar um projeto diferenciado de assessoria jurídica, a partir de Portugal. Somos especializados em direito fiscal e no acompanhamento de clientes privados.

Colocamos a nossa experiência ao serviço dos clientes, oferecendo soluções jurídicas sólidas, inovadoras e criativas em temas particularmente complexos.

Adotámos um modelo institucional de baixa alavancagem e elevada especialização, para garantir um acompanhamento rigoroso e personalizado que assegure que todas as horas dedicadas aos nossos clientes se refletem em criação efetiva de valor.

Acreditamos que a solidez das soluções jurídicas que apresentamos exige um esforço constante de atualização e aprofundamento de conhecimentos dos advogados. Por isso, apostamos na sua formação contínua. A presença na Academia dos nossos advogados reflete um valor institucional genético da Sociedade. Exigimos uma cultura de máximo rigor, trabalho e sentido de responsabilidade.

"With 'extremely qualified professionals', boutique law firm Durham Agrellos is specialised in tax planning, tax litigation and wealth management, which attracts a strong following of banks, domestic and international companies, high-net-worth individuals and family offices. Splitting his time between Porto and Lisbon, managing partner Miguel Durham Agrellos is often sought after by international clients to advise on tax disputes, corporate restructurings, international taxation issues and succession planning. He works alongside tax litigator Paulo da Rocha Pichel, who is a popular choice among family-owned groups and charities."

- The Legal 500 2023

"We would not hesitate to recommend these lawyers to our clients needing advice and support in the private wealth law area."

- Chambers High Net Worth 2023

Durham Agrellos was founded in 2017, born of the aspiration to create a differentiated project of legal advice from its base in Portugal. We are specialized in tax law and private clients.

We place our experience at the service of our clients' needs, providing solid, innovative and creative legal solutions to particularly sensitive and complex matters.

We have adopted an institutional model of low leverage and high specialization, to ensure rigorous and personalized monitoring, guaranteeing that all hours dedicated to our clients result in effective value creation.

We believe that the solidity of the legal solutions we provide requires a constant effort to update and deepen our lawyers' knowledge. That's why we promote continuous training. The presence of our lawyers at the Academy reflects the genetic institutional value of our firm. We demand a culture of the utmost rigour, hard work and sense of duty.

O que fazemos

Somos advogados com especial orientação para temas complexos no domínio do direito fiscal e no acompanhamento de clientes privados.

Prestamos assessoria em assuntos relacionados com a gestão e planeamento fiscal de negócios e patrimónios. Temos experiência relevante na assessoria jurídica a grupos familiares, nomeadamente em matéria de planeamento sucessório. Igualmente, representamos os nossos clientes em litígios tributários de elevada complexidade.

Trabalhamos em proximidade com os nossos clientes e os seus consultores locais ou internacionais. Prestamos assessoria em assuntos de origem ou com conexão ao mercado português, coordenando temas relacionados com outras jurisdições com consultores locais.

What we do

We are lawyers with special guidance for sensitive and complex issues in the field of tax law and in assistance to private clients.

We provide advice on matters related to the management and tax planning of business and estates. We have relevant experience in legal assistance to family-owned groups, notably in the field of inheritance planning. We also represent our clients in high-profile tax disputes.

We work closely with our clients and their advisors in Portugal or elsewhere. We provide advice on matters of origin or in connection with the Portuguese market, coordinating issues related to other jurisdictions with local experts.

"They have very high capacity for weighting the complexity inherent in multiple interests: the exposure, weighting and risk assessment that may emerge in different strategic planning scenarios."

- Chambers High Net Worth 2023

"Miguel Durham Agrellos' leadership is impressive and his knowledge of the field of tax is super-strong."

- Chambers Europe 2023

"Miguel is a top professional. He is a gentleman, sharp, responsive, and proactive. He thinks outside of the box to find solutions."

- Chambers High Net Worth 2023

"I recommend Paulo da Rocha Pichel for his ability, commitment and knowledge demonstrated in solving a complex tax procedure, presenting duly substantiated solutions and a quick conclusion."

- The Legal 500 2023

"He [Paulo] is already one of the best I know. He has very professional, precise and strong know-how; he is very sure about what he is recommending"

- Chambers High Net Worth 2023

"Miguel Durham Agrellos is highly sought after for his expertise advising high net worth clients on international tax matters. «He is very attentive to detail and has very good knowledge of the law» says one source, and another comments: «He is very rigorous in his work, has lots of knowledge, and at the same time he demonstrates diplomacy and cordiality». An interviewee states: «He is very reliable, diligent and provides timely feedback. In addition, he has a holistic approach, providing advice that takes into account a number of different perspectives»."

- Chambers High Net Worth 2022





O que nos distingue

- Especialização no acompanhamento de clientes privados
- Prática orientada para assuntos de valor acrescentado
- Envolvimento dos sócios em todos os assuntos confiados à sociedade, com elevada disponibilidade para cada assunto e cliente
- Experiência única nos setores do wealth management, grupos familiares e contencioso e arbitragem tributários de elevada complexidade
- Assessoria a clientes de todo o mundo diretamente ou em coordenação com consultores em Portugal e noutras jurisdições
- Experiência relevante com o mercado Brasileiro (Desk Brazil)

Principais áreas de prática

- Direito Fiscal
- Direito Fiscal Internacional
- Planeamento Fiscal e Sucessório
- *Family Governance*
- Contencioso e Arbitragem Tributários
- Direito da Segurança Social
- Direito Aduaneiro
- Direito dos Negócios

What makes us different

- Specialization in the assistance of private clients
- Practice oriented to value-added matters
- Involvement of the partners in all matters entrusted to the firm, with a high level of involvement in each subject and client
- Unique experience in the sectors of wealth management, family-owned groups and high-profile tax litigation and arbitration
- Advice to clients from all over the world directly or in coordination with trusted advisors in Portugal or elsewhere
- Relevant experience with the Brazilian market (Desk Brazil)

Main areas of practice

- Tax Law
- International Tax Law
- Tax and Inheritance Planning
- Family Governance
- Tax Litigation and Arbitration
- Social Security Law
- Customs Law
- Business Law



Miguel Durham Agrellos

Sócio Diretor/ Managing Partner
mda@da.pt

"He has a great knowledge of all matters, including international outlook. He is able to generate confidence."

- Chambers High Net Worth 2023



É Licenciado em Direito pela Universidade Católica Portuguesa (Porto, 1998), Pós-Graduado em Gestão pela mesma Universidade (Porto, 1999) e Pós-Graduado em Direito Fiscal pelo Instituto Superior de Gestão (Lisboa, 2003). Presta assessoria na área do direito tributário há mais de 22 anos. Estando baseado em Portugal, divide o seu tempo entre Porto e Lisboa. Assessoria regularmente clientes no estrangeiro.

Foi responsável pelo departamento de Direito Fiscal e de Clientes Privados de sociedade internacional de advogados, no Porto. Foi advogado associado da sociedade portuguesa, Vasconcelos, F. Sá Carneiro, Fontes & Associados, e trabalhou como consultor fiscal do Grupo Jerónimo Martins, o maior grupo português na área do retalho, com atividade operacional relevante em Portugal, Europa do Leste e América Central.

Centra a sua atividade na gestão de patrimónios, planeamento fiscal e sucessório, reestruturação de empresas e contencioso e arbitragem tributários. Tem experiência relevante na assessoria a grupos familiares, em particular, grupos exportadores, famílias com elevados patrimónios, bancos com operações de private banking, family offices e gestoras de ativos. Assessoria frequentemente grupos multinacionais que operam em Portugal.

É juiz árbitro no Centro de Arbitragem Administrativa. Lecionou fiscalidade na Porto Business School, da Universidade Católica Portuguesa. Escreve frequentemente artigos relativos a temas de direito fiscal, sendo orador frequente em seminários e conferências na sua área de especialidade.

Miguel has a law degree from the Catholic University of Portugal (Porto, 1998), a Postgraduate degree in Management from the same University (Porto, 1999) and a Postgraduate degree in Tax Law from the Business & Economics School (Lisbon, 2003).

He has been active in the legal industry in tax advisory for more than 22 years. Miguel is based in Portugal, dividing his time between the two major cities - Lisbon and Porto. He also advises overseas clients on a regular basis.

Before creating Durham Agrellos, for almost 14 years Miguel headed the Oporto Tax and Private Client department of an international law firm. Previously he worked as an Associate with a major Portuguese law firm, Vasconcelos, F. Sá Carneiro, Fontes & Associados and worked as a Tax Consultant to Jerónimo Martins Group, the major and most successful Portuguese retail group with relevant operational activity in Portugal and abroad, namely in Eastern Europe and Central America.

Miguel focuses on wealth management, international tax and inheritance planning, corporate restructuring and tax litigation and arbitration.

Miguel has a wealth of experience in advising family-owned groups, in particular exporting companies, ultra and high-net-worth individuals and families, and banks with private banking operations, family offices and asset managers. He frequently advises multinational groups operating in Portugal.

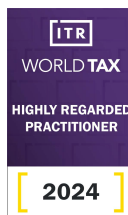
Miguel is a tax arbitrator of the Portuguese Administrative and Tax Arbitration Centre and lectured at the Porto Business School of the Catholic University of Portugal. He frequently writes articles on tax issues and regularly speaks at conferences.



Miguel Durham Agrellos



Miguel Durham Agrellos





Paulo Pichel

Sócio / Partner
prp@da.pt

"Paulo has negotiation and complex problem-solving skills; he always bears in mind a business strategy geared towards useful results".

- Chambers High Net Worth 2023

"Paulo da Rocha Pichel is recommended for his technical and scientific rigour, global vision, ability to present and discuss possible scenarios and risks involved and speed in solving problems".

- The Legal 500 2023

Sócio da Durham Agrellos & Associados. Centra a sua atividade profissional na assessoria a empresas e famílias empresárias nas áreas do contencioso tributário, planeamento fiscal e Family Governance.

Publica regularmente artigos jurídicos em revistas nacionais e internacionais, em especial, na área do Direito Fiscal. É membro da Comissão de Redação da RDES Law & Social Studies.

Colabora com frequência em programas de Pós-Graduação em Universidades portuguesas. Foi Assistente Convidado da Faculdade de Direito da Universidade Católica onde lecionou durante vários anos com especial incidência no Direito Fiscal e Contencioso Tributário.

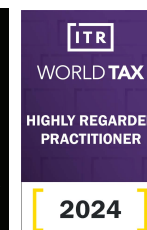
É licenciado e Mestre em Direito pela Faculdade de Direito da Universidade Católica Portuguesa.

He is a Partner at Durham Agrellos. His professional practice is mainly focused on tax litigation, tax planning and Family Governance planning, particularly for family-owned groups, international family's estates and charities.

Writes articles regularly in domestic and international law journals. He is a member of RDES Law & Social Studies Editorial Committee.

Frequently lectures in postgraduate programs in Portuguese Universities. He was invited assistant professor at the Faculty of Law of the Catholic University of Portugal where he lectured in the field of tax law and tax procedures.

Holds a law degree and a master's degree from the Faculty of Law of the Catholic University of Portugal.



Reconhecimentos / Recognitions

Chambers 2017, 2018, 2019, 2020, 2021, 2022, 2023

Chambers HNW 2020, 2021, 2022, 2023

Best Lawyers 2018, 2019, 2020, 2021, 2022, 2023

The Legal 500 2020, 2021, 2022, 2023

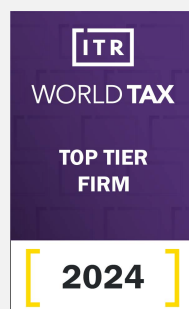
International Tax Review - World Tax 2019, 2020, 2021, 2022, 2023, 2024

International Tax Review - World TP 2021, 2022, 2023, 2024

International Tax Review - Winner of the "Best Newcomer Award 2022"

Miguel Durham Agrellos, "Lawyer of the Year"

Best Lawyers™ 2019, 2022, Tax Law



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